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March 2025

# Tools & Accessories



#### 創新無止境 Innovation without boundaries





Al Jewelry x3 Series

多噴嘴3D打印紅蠟機 (三組賽爾噴頭) High-resilience multi-nozzle 3D wax printing machine (3 XAAR nozzles)

#### 潤 記 號 機 械 設 備 有 限 公 司 YUEN KEE HO MACHINERY LTD

Rm. M-5, 8/F, Kaiser Estate Phase 3, 11 Hok Yuen Street, Hunghom, Kowloon, HongKong Tel: (852) 2330 0090 Fax: (852) 2627 0199 Email: anita@yuenkeeho.com, samdeng@orfintech-intl.com







#### 天豐珠寶有限公司 公司其他業務範圍

IN FUNG JEWELLERY LIMITED

TinFung's other business scope

#### 全港最高價回收舊金飾,全港唯一,一條龍服務 Unique one-station service, high-priced recycling for k gold jewellery









天豐金業集團有限公司為金銀業貿易場之行員(070),提供不同款式的黃金現貨如「兩裝」及各類公斤條(100、300、500及1000克)等以供客戶選擇。除現貨買賣,天豐亦為K金首飾、金、銀、鈀金、鉑金及廢料等提供提純及回收服務,我們與客人交收貨物後一般2至3個工作天便能夠完成整個提純程序。

詳情瀏覽網站 tijl.com.hk Details on www.tijl.com.hk Tin Fung Gold Group Limited is Member No.70 of Chinese Gold & Silver Exchange, we providing a variety of Finess Gold products such as tael, 100/300/500 & 1000gram package. Moreover, Tin Fung provides refinery service for k-gold jewelry, gold, silver, palladium, platinum

& wastage. We have efficient procedures which only

take 2-3 working days after handover to us.

圖片僅供參考 Images are for reference only 我司可爲尊貴客戶訂造貴商號商標的各類型金條及金粒 Bespoke Logo or Trademark

#### 為廣大客戶提供最快 最優惠 最準確 國際認可的成色檢測中心 Providing reliable, efficient purity assay service up to international standards at resonable price

1. 國際認可火試金法-灰吹法 (ISO 11426:2014 已獲美國 IAS 認可) 2. 採用最先: Accredited cupellation method (ISO11426:2014 Accredited by IAS) ICP-OES me

2. 採用最先進及最準確的 ICP-OES 減差法 ICP-OES method - Advanced & Highly accurate









政府認可ISO/IEC 17025:2017實驗室 樣板測試HKD\$300/pc 3個工作天內出ISO認可分析報告 Government accredited ISO/IEC 17025:2017 Laboratory HKD\$300/sample Release ISO accredited analysis report in 3 business days

#### 零售/批發:

- 各款 K 金鏈、牛仔鏈及鑲口鏈
- 各款 K 金首飾配件
- 各款空心管、記憶金屬
- -CNC 車花(珠/片/管)
- 不同成色焊片、鐳射線
- 各款彈金片及彈金線
- 黃金、貴金屬買賣

#### Retail / Wholesale:

- K gold chain, Cuban chain & Tennis bracelet
- K gold jewellery findings
- Hollow tubes / Elastic metals
- CNC made items (Beads/ Plates/ Tubes)
- K gold welding sheets / laser wires
- K gold plates & wires
- Gold & Precious metals trading



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#### The List of Chinese Primary **Jewelry Fairs**

2024 China International Jewellery Fair(Beijing)

2024, 10, 24-28

China International Exhibition Center

2024 Gems and Jewelry Development Conference Hainan International Jewellery Fair

2024. 12. 19—22

**Hainan International Convention** and Exhibition Center

2025 Beijing International Jewelry Fair 2025. 3. 19—23

China National Convention Center

Jewelry Shanghai 2025 2025. 6. 19—22

Shanghai World Expo Exhibition Convention Center

2025 China Kunming International Stone EXPO

2025. 7. 10—14

Kunming Dianchi International Convention and Exhibition Center

<sup>™</sup> Contact:

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Having been established for 53 years, Yuen Kee Ho takes pride in its manufacture of different kinds of high-quality jewelry accessories and equipments. A leading supplier of jewelry appliances based in Hong Kong, Yuen Kee Ho is an agent of various international brands, such as Yasui, EnvisionTEC, OROTIG, among others. The company believes in the importance of high quality, competitive prices and prompt delivery. It respects customers who demand outstanding high-quality suppliers, keeping an eye on quality which is highly valued by the company, as reflected in every aspect of its products, such as designs, price and service.

Yuen Kee Ho offers a wide spectrum of equipments, including rapid prototyping machine, pressure casting machine, welding machine, magnetic tumbler, etc. Using the state-of-the-art equipments, the company adopts technologies of its own to create the supreme products for its clients. Yuen Kee Ho also specialises in producing customised products that are in accordance with clients' specific demands, ensuring them to be able to find exactly what they are looking for.

#### YASUI Vacuum Pressure Casting Machine K2NEXT 16000

#### **K2NEXT 16000**

| Model             |        | VPC K2NEXT 16000                                                                                                                          |  |
|-------------------|--------|-------------------------------------------------------------------------------------------------------------------------------------------|--|
| Description       |        | Vacuum Pressure Casting Machine K2NEXT 16000                                                                                              |  |
| Casting system    |        | Vacuum pressure casting system<br>Max.pressure 0.3 MPa, with internal gas tank                                                            |  |
| Replacing gas     |        | Single gas (Argon)                                                                                                                        |  |
| Program memory    |        | 100 memories                                                                                                                              |  |
| Control           |        | Specially designed micro-processor control.  Temperature control by PID with accuracy of +/- 2 degrees centigrade.                        |  |
| Heating           |        | Induction heating<br>(with specially designed metalstirring function)                                                                     |  |
| Oscillation       |        | 10 kW                                                                                                                                     |  |
| Cooling water     |        | Tap water direct cooling system more than 3 L / min, more than 1.5 kgf / cm², Less than 30 %                                              |  |
| Flask             |        | Flask is elevated by the air cylinder to<br>secure tight gas sealing and, as a result,<br>perfect atmosphere separation of in-&out-flask. |  |
| Max.flask size    |        | Standard:<br>125 mm dia. × 230 mm (H)                                                                                                     |  |
|                   |        | Option:<br>125 mm dia. × 300 mm (H)                                                                                                       |  |
| Crucible volume   |        | 242 cc                                                                                                                                    |  |
|                   | Volume | 150 cc                                                                                                                                    |  |
| Max.castingamount | Weight | 24K: 3.0 Kg<br>18K: 2.3 Kg<br>14K: 2.1 Kg<br>925Ag: 1.5 Kg                                                                                |  |
| Shot maker        |        | Option (Shot Maker SM1)                                                                                                                   |  |
| Data output       |        | Option: USB Memory (2 - 16 GB)                                                                                                            |  |
| Maytona           | K-type | 1,200 °C                                                                                                                                  |  |
| Max.temp.         | R-type | 1,450 °C                                                                                                                                  |  |
| Ultimate vacuum   |        | 0.1 to 10 hPa (depends on the vacuum pump)                                                                                                |  |
| Vacuum filter     |        | Hight mesh, replaceable from the front panel                                                                                              |  |
| Power source      |        | 380 V +/- 10 %, 50 / 60Hz<br>3 phase, 11 kVA                                                                                              |  |
| Net weight        |        | Approx. 250 Kg                                                                                                                            |  |



# RBF21, RBF37 Made by Yasui Quality Seal

The steel pot can be ideally and evenly heated in every part of the turntable. The rotation of the turntable will stir the atmosphere in the furnace, and the radiation of the heater will be randomly reflected. Through this technology, all the steel pots are heated at the same temperature, regardless of the power outage recovery function of the equipment at any position in the furnace. Wax-mounted overheating protection system 8-segment heating program, 20 program storage

Temperature tracking and monitoring to ensure optimal setting of sintering temperature Equipped with a secondary burner, the environment is odorless and ensures the safety and health of employees



#### YUEN KEE HO MACHINERY LTD

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Striving to satisfy every customer's request and thus to earn their trust, Yuen Kee Ho offers diversified and one-stop service. In addition to customisation of equipments tailored to meet individual requirements, the company is also pleased to provide its clients professional knowledge about the appliances as well as their usages. The follow-up services of Yuen Kee Ho are dedicated to fulfil clients' specific needs and expectations. It is the commitment of Yuen Kee Ho to please every customer with the best service guaranteed.

Diversifying its product range, Yuen Kee Ho has extended its mastery in producing jewelry accessories, in particular gold solders for goldsmiths and jewellers, plating solutions and materials, as well as gold accessories. In the future, Yuen Kee Ho will remain committed to expanding the diversity of its products so as to meet up with various market demands.











#### **RRNext**

| Machine Properties           |                                              |  |
|------------------------------|----------------------------------------------|--|
| Laser Type                   | Diode-Pumped Fiber (YB) Laser                |  |
| Laser Source (Nominal Power) | 30 W, 30 W MPOA, 50 W, 60 W MOPA,            |  |
|                              | 70 W HD, 100 W HD                            |  |
| Marking Area                 | 60 x 60 mm (with 100 mm focal lens)          |  |
| (11)                         | 110 x 110 mm (with 160 mm focal lens)        |  |
|                              | 145 x 145 mm (with 210 mm focal lens)        |  |
| Z Axis                       | Motorized with manual and software control,  |  |
|                              | Z-axis stroke of 200 mm                      |  |
| Frequency                    | 1.0 kHz - 4000 kHz                           |  |
| Safety Class                 | Class 1 (hatch closed), Class 3R (hatch open |  |
| Software                     | MARKo / samlight or EZ Cad                   |  |
| Cooling System               | Forced air                                   |  |
| Wave Lenght                  | 1064 nm                                      |  |
| Power                        | 230 Vac ± 10%, 50/60 Hz, 1P + N + PE,        |  |
|                              | 1.0 kW Max                                   |  |
| Weight                       | 71 kg                                        |  |

#### **EvoX Tech**

| Machine Properties         |           |  |
|----------------------------|-----------|--|
| Crystal Type Nd:YGA @ 1064 |           |  |
| Pulse Power                | 250 J     |  |
| Pluse Duration             | 25 ms     |  |
| Peak Pulse Power           | 10 kW     |  |
| Average Power              | 90 W      |  |
| Pulse Frequency            | 0 - 40 Hz |  |

#### **EVO X**

| Machine Properties         |                                             |  |
|----------------------------|---------------------------------------------|--|
| Crystal Type Nd:YGA @ 1064 | ø 7 mm                                      |  |
| Pulse Power                | 225 J                                       |  |
| Pluse Duration             | 25 ms                                       |  |
| Peak Pulse Power           | 9.0 kW                                      |  |
| Average Power              | 90 W                                        |  |
| Pulse Frequency            | 0 - 40Hz                                    |  |
| Electrical                 | 115 - 230 VAC ± 10%, 1+N ph,                |  |
|                            | 50/60 Hz, 16A                               |  |
| Focal Diameter             | 0.1 to 2 mm                                 |  |
| Command Access             | External with 7" capactitive touch screen   |  |
|                            | display, internal with rotary switch        |  |
| Cooling System             | Liquid cooled (4 I) with forced ventilation |  |
| Weight                     | 41 Kg                                       |  |





#### Ai Jewelry x3explorer 人工智能珠宝设计软件 Innovation and Sustainability

#### 内卷 No Way

文字描述 快速生成高清设计图片 珠宝企业高管和设计师的理想选择 轻松拥有源源不断的创新珠宝款式 是珠宝企业获取更多订单的策略

购买J608HD x3plus 赠送高级套餐(1年)的使用权限,名额有限

文字描述通过Ai Jewelry x3explorer极速生成源源不断的珠宝款式



Ai生成案例1

生成的图片分辨率达:2024x2048 pixel



Ai生成案例3



Ai生成案例2



UNIWAY BEFORE & AFTER Wasui & Cooksongold OROTIG =



















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#### Ai Jewelry x3+ 人工智能珠宝设计软件 Innovation and Sustainability

图片 可直接导入生成 STL 提升3D画图效率,设计师的理想选择 轻松拥有源源不断的珠宝款式3D文档 解决入行人员少,技术断层的深运影响 节省制造成本,提升竞争力

购买J608HD x3plus 赠送高级套餐(1年)的使用权限,名额有限

#### 图片导入Ai Jewelry x3+ 生成源源不断的珠宝款式3D文档



图片或手画设计图

生成STL

Ai Jewelry x3+



Ai 生成3D文档正面



Ai 生成3D文档背面



















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Ai Jewelry x3 3D 渲染引擎 JCD文件可直接导入渲染 Marketing Strategy 节省制造成本,提升竞争力





案例5

#### Ai Jewelry x3 渲染生成源源不断的珠宝款式,产品快速面向市场







3D渲染引擎案例2



3D渲染引擎案例3



#### UNIWAY













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#### Printing on demand

型号: J608HD x3plus

打印尺寸: 398x210x140mm

XHD: 2950x2950x1850 dpi

多喷嘴3D打印喷蜡机 进入新时代-无模化珠宝生产模式 100%蜡,高韧性,蜡镶、花丝、古法金 告别水溶蜡工艺,铂金直接铸造

Ai Jewelry x3系列+J608HD x3plus = Innovation+Sustainability



Innovation 3组喷头 三通道同时打印 高精度,高速度 光滑的蜡模表面 性价比高,产能大 Sustainability





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# **EzView Series Diamond/CVD Checker**

#### **Specifications:**

| Model                  | EzView-100                                                                | EzView-100 PLUS |  |
|------------------------|---------------------------------------------------------------------------|-----------------|--|
| Effective testing area | 110*80mm                                                                  | 180*130mm       |  |
| Sample chamber size    | 200*240mm                                                                 | 330*240mm       |  |
| Sample type            | Bare diamond, rough diamond, finishing jewellery (ring, bangles, necklace |                 |  |
| Smallest sample size   | 0.001 Carat                                                               |                 |  |
| Effective Pixels       | 24.16 million pixels                                                      |                 |  |
| Image resolution       | 6000 x 4000                                                               |                 |  |
| Software               | Based on Windows 10 system, easy to operate                               |                 |  |
| Power supply           | 220V 50Hz / 110V 60Hz                                                     |                 |  |
| Dimension              | 260*300*350 mm                                                            | 400*300*400 mm  |  |
| Weight                 | 11Kg                                                                      | 19Kg            |  |
| Warranty               | 1 year                                                                    |                 |  |













陳廣記(香港)有限公司 Chan Kwong Kee (HK) Co., Ltd.

HONG KONG HEADQUARTERS Unit G,10/F., Kaiser Estate Phase 2, 47-53 Man Yue Street, Hunghom, Hong Kong Tel: (852)2365 6666 Fax:(852)2773 6667 E-mail: ckkhk@ckkgroup.com

#### Nano系列便攜CVD鑽石批量檢測儀

Nano和Nano+便攜型鑽石/CVD/HPHT批量檢測儀是一個創新的 儀器,小巧輕便,易於攜帶和托運,客戶可以在購買鑽石的現 場進行快速檢測,篩選出自己可以確認的天然鑽石再進行購 買。

Nano和Nano+也同樣適合於在一些工作空間緊凑的場所中使用 ,其供電方式靈活,耗電量極低,用一個大容量的充電寶,可 以連續工作許多天。

Nano和Nano+檢測準確,速度快,很多海外實驗室都在使用 EzView系列檢測儀檢測鑽石、CVD、HPHT。

#### 爲什麼選擇Nano和Nano+?

這是一台真正便攜型的儀器, 尺寸只有手掌大小, 重量很輕, 可以放在隨身的背包中, 並且可以用充電寶供電。如果乘飛機, 儀器內部沒有電池, 可以空運到任何地方。

儀器的準確度非常高,基於光譜分析原理,檢測更直觀。所以很多國外的實驗室都選用的是 EzView系儀器。

儀器和手機之間無線連接,使用起來簡單方便。檢測的時候,手機放在儀器上的固定位置;查看結果的時候,可以把手機拿起來,隨意翻看,執行放大等操作。

檢測速度非常快, 只要十幾秒就能完成檢測。

小儀器,大測試區域。可以批量檢測裸石和珠寶成品,包括戒指、耳釘、耳環、手鏈、項鍊, 等等。

多種供電方式,可以使用交流電220V/110V供電,也可以使用充電寶供電。

操作非常簡單,只需要手機無線連接儀器,運行相應的App,點擊測試,就會自動完成檢測。

#### 規格:

| 型號     | Nano             | Nano+ (手鐲檢測)          |
|--------|------------------|-----------------------|
| 有效測試區域 | 80*60mm          | 80*75mm               |
| 樣品倉尺寸  | 85*70mm          | 85*85mm               |
| 樣品類型   | 裸石、戒指、項鏈、 耳環、等等  | 裸石、戒指、手鐲、<br>項鏈、耳環、等等 |
| 最小樣品尺寸 | 0.001 Carat      | 0.001 Carat           |
| 軟件     | Android          | Android               |
| 電源     | AC220V/110V/DC5V | AC220V/110V/DC5V      |
| 機器尺寸   | 120*120*110 mm   | 120*120*160 mm        |
| 重量     | 1.38公斤           | 1.75公斤                |



Hong Kong Internatiol Jewellery Show  $4 \sim 8$  March, 2025

Booth No.: 5F-B06 (HKCEC)



陳廣記(香港)有限公司 Chan Kwong Kee (HK) Co., Ltd. HONG KONG HEADQUARTERS

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## The Ultimate Sourcing Guide

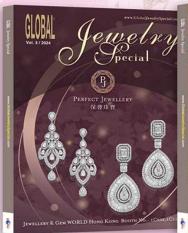
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Market Intelligence Free Business Matching Service







With nearly 30 years of experience in publishing a series of professional trade magazines, we have satisfied the sourcing needs of worldwide buyers and suppliers.

Global Jewelry Special provides up-to-date jewelry industry news, product trends, information on major jewelry shows, and supplier information to guide global buyers in making better procurement

《中國珠寶專輯》("China Jewelry Special") provides useful insights for companies looking to enter the China market. It contains a wealth of information about jewelry trading in China, gathering international jewelry products, recommendations on jewelry brands, as well as market intelligence, new trading policies, and jewelry industry forecasting.



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### SONGA GOLD WHOLESALER since 1935\_

A success due to the passion and the idea of offering always the best. The company was set up in 1935 when Antonio Songa, a goldsmith since 1921, decided to transform his Jewellery manufacturer into a wholesale business. The right commercial approach and innovative sales actions allowed us to become a market leader and a major player in the Jewellery world. Purchase assistance and after sales service carried out by our highly professional staff. "Instant Delivery" provides immediate dispatch of quantities and models selected. Our careful selection based on market demands will allow you to make precise and targeted purchases. An impressive selection of goods in stock all year round to satisfy any order in real time that can be selected through our B2B online platform SongaOnline. Visit www.songa.it and join us!











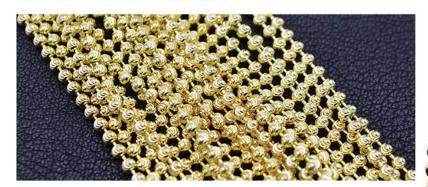
Livior SpA was founded in 1987 and now speciallizes in industrial production of silver chains. With the strong passion, technical knowledge and innovative ideas of its founder Danilo Bontorin, Livior quickly established itself amongst the leading companies in the industry internationally. Tradition combined with the latest technology, continuous innovation and research in the field of design make Livior a company which has a pre-sence in key international markets and whose name is recognized as a guarantee of the highest quality standards.

#### The Philosophy

LIVIOR strives to be a "market-oriented" company. Continuous investment in R & D training guarantees its customers: up to data products both in terms of technological development and of current styling, all the while ensuring professional and qualified service. Knowing and understanding the customers, business partners and the consumer's needs, trends and fashions; this summarizes the business philosophy of LIVIOR.

#### **Technology**

Our goal is to ensure the customer the supply of products and services of the highest possible level. Continual investments in research and Innovation, together with the use of advanced machinery and highly skilled workforce, enable us to offer a range of product that are highly diversified and always at the peak of technological developments, and as a function of current market trends.







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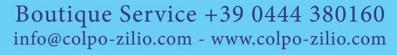
















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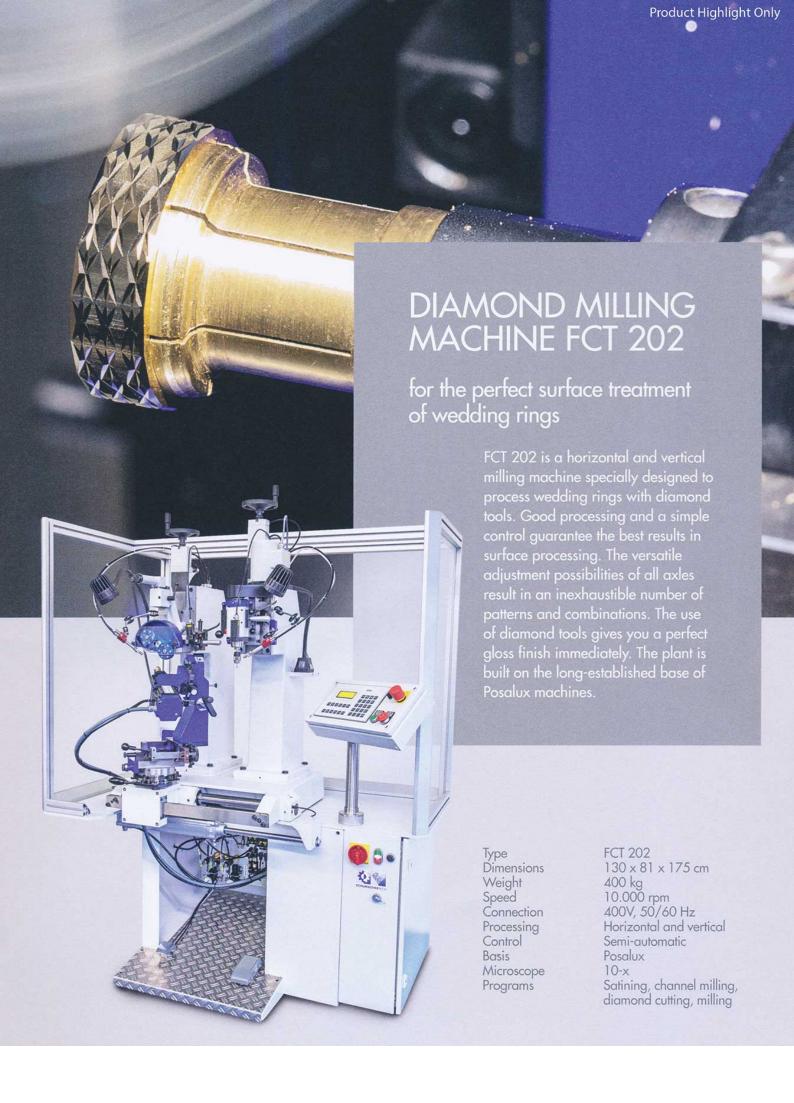
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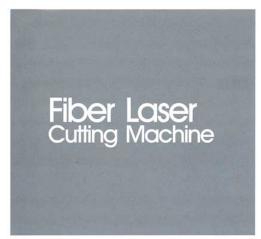


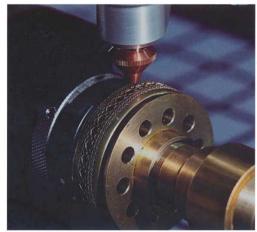
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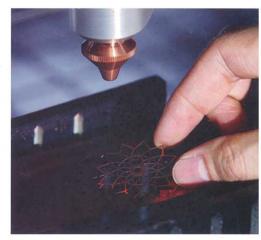


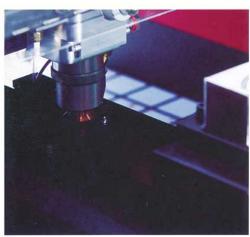
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### Discovering Infinite Possibilities and Business Opportunities

with Extensive Applications of 3D Printing

(HK3DPA) has been dedicated to connecting industries and communities of all ages and backgrounds to explore the potential of 3D printing and promote the applications of the technology in a greater spectrum. 3D printing has abreast of the market trends, the Association organizes diverse activities, such as exhibitions, workshops and seminars, to share the latest market





#### Creating New Business Opportunities

"The common misconception is that 3D printing is producing simple plastic shapes.", commented Mr. Calvin Wu, Chairman of HK3DPA. The process of 3D printing is more complex and sophisticated than it may sound or how it is currently perceived by most people. In view of this, the Association has the vision to create new business opportunities of 3D printing by showing and educating the public the concepts and applications of the technology, including 3D design, 3D modeling and 3D scanning, and how these can be developed and extended into different business sectors in a commercially sustainable way. With its substantial knowledge in 3D printing and unique insights into the market, the Association aims to develop business opportunities by inspiring innovation and sharing the convenience and enjoyment of the technology.



#### Supporting the Next Generations

HK3DPA highly values the local youth development and understands the importance of cultivating talents from young age. The Association constantly encourages local young people and start-ups to make use of 3D printing and related applications to express their

creativity and transform their ingenious ideas into products through extensive workshops and training courses. The Association will continue to actively collaborate with different industries and communities in pursuit of stimulating the local youth development in 3D printing; as Chairman Mr. Wu added, "subsequently, this could help the young people discover their passions or inspire them to create something impactful."



#### 3D Printing Applications in Industries

With technological advancement and promotion in industrial applications, 3D printing has been growing mature and increasingly applied in various industries. The toy industry is one of which that has embraced the technology in earlier years. 3D printed toys can be personalized with custom-

ers' needs, with shorter time and lower cost required to produce. 3D printing is versatile and utilized to make toy spare parts and repair broken toys as well.

Meanwhile, jewelry making is another industry that has adopted 3D printing to increase the productivity and efficiency. For instance, the jewelry industry creates patterns for investment casting and complex designs with 3D printing. Compared to the traditional pattern making techniques, 3D printing significantly reduces the production time and cost.

It is evident that 3D-printed materials are becoming applicable

and valuable to more fields. 3D-printed metal implants, for example, demonstrate how 3D printing can be applied in the medical domain. The technology in medical application enables customized and high-precision surgical tools and implants, providing alternatives or even solutions to medical needs.

Given the infinite possibility in 3D printing, the technology is also applied in marine conservation. 3D-printed terracotta reef tiles are created to facilitate coral restoration and save the degraded marine ecosystems. With 3D printing related applications, the reef tiles can be custom-made with the best and most suitable materials and designs for the highest efficiency in saving the marine life.

#### Looking Forward

Despite its achievement in promoting 3D printing, Hong Kong 3D Printing Association will strive to keep exploring the potential of the technology and continue to be the platform of

connecting different industries and communities to popularize 3D printing in the future. Through comprehensive activities and training, together with the technological improvement, the Association aspires to share with the public about the relevant applications of 3D printing to inspire their innovation and creativity as well as to pave the way for the technology in Hong Kong.



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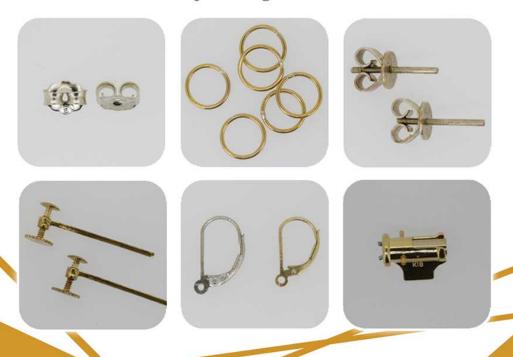
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#### The 2025 International Gold Jewelry Market: Challenges Amidst Record Prices

Since the beginning of 2025, social media discussions around buying gold have surged. Many young investors are increasingly viewing gold as an essential component of their asset allocation strategy. Monthly investments in gold are seen as "planting the seeds of wealth," while purchasing gold jewelry symbolizes "achieving one's first financial milestone." Various investment options, including physical gold, gold ETFs, and gold futures trading, have gained popularity among younger demographics.

According to public data from the World Gold Council, gold prices reached new highs 40 times in 2024. Global gold investment increased by 25%, reaching a four-year peak of 1,180 tons, largely fueled by gold ETFs. As investor and consumer demographics shift, the market landscape of the gold industry is quietly transforming.

#### **Demand Dynamics in the Gold Sector**

Gold's unique properties lead to downstream demand being primarily driven by consumer and investment needs. Consumer demand is influenced by factors such as disposable income and marriage rates, while investment demand is predominantly characterized by purchases of gold bars and coins, which are highly sensitive to gold price fluctuations.

Since 2020, the gold price has entered a bullish cycle, propelling upgrades in gold jewelry craftsmanship. The rising demand for non-wedding-related gold accessories, driven by young consumers' enthusiasm for gold, has opened avenues for fashionable gold items, including zodiac-themed and lucky charm pieces. The overall gold market has clearly progressed to the "next level." Furthermore, with multiple interest rate cuts in China, gold is increasingly favored as a hedge against inflation and geopolitical risks, driving prices higher and raising industry barriers, which accentuates the competitive edge of leading brands.

#### **Market Challenges and Opportunities**

High gold prices have suppressed demand for gold jewelry, with consumption falling by 11% to 1,877 tons. Nevertheless, the total expenditure on gold jewelry grew by 9%, reaching \$144 billion, indicating that while consumers are purchasing less weight in gold due to high prices, their spending budgets for jewelry remain intact. In the Chinese market, gold jewelry demand dropped by 24% to 479 tons, while India demonstrated resilience, experiencing only a slight decline of 2% amidst record high prices in 2024. This was bolstered by the Indian government reducing import duties on gold from 15% to 6% in July, stimulating demand. Additionally, gold investment demand in the ASEAN market saw substantial growth last year, with double-digit annual increases reported in Singapore, Indonesia, Malaysia, and Thailand. Off-exchange investments remained stable, reflecting high-net-worth individuals' desire to hedge against geopolitical and economic uncertainties.



#### **Innovations Driving Growth**

The evolution of e-commerce channels has significantly accelerated gold consumption. Live-stream shopping has enhanced interaction and entertainment, making gold jewelry more accessible to a wider audience. As a result, the retail growth rate for online gold jewelry far exceeds that of traditional channels. The changing consumer landscape is shifting gold jewelry from a wedding essential to a self-indulgent purchase, progressively expanding the market. With a pronounced trend toward younger consumers, continuous product innovation is emerging alongside evolving consumer demographics. Gold consumption is no longer an elite expenditure; more consumers are viewing gold as a form of emotional value. Brands that emphasize design, craftsmanship, and strategic long-term investments in consumer engagement will likely thrive, aligning with the post-pandemic shift toward rational spending and emotional resonance.

#### Strategic Opportunities in a Reconstructed Supply Chain

The restructuring of the global gold supply chain presents strategic opportunities. Observing from a historical perspective, the current volatility in the gold market is fundamentally a precursor to the restructuring of the international monetary system. For the jewelry industry, this transformation is both a test of cost pressures and a pivotal opportunity for transformation and upgrading. As the monetary attributes of gold are reactivated in the digital economy, companies that proactively embrace financialization, digitization, and globalization will secure leading positions in the upcoming industrial revolution.

The international gold jewelry market is evolving with rising prices and shifting consumer preferences. The increasing interest in gold among younger investors not only reflects a savvy approach to asset management but also signals a potential revival of craftsmanship in the jewelry sector. As consumers seek both value and emotional connection in their purchases, the industry has a unique opportunity to blend tradition with modernity, creating products that resonate on multiple levels.



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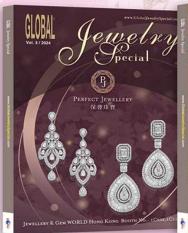
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